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**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

Group Art Unit: To Be Assigned  
Examiner: To Be Assigned

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In re Patent Application of

Inventors: ALLISON et al.

Appln. No.: 09/393,024

Filed: September 9, 1999

For: SYSTEM FOR FINANCIAL PLANNING

Atty. Dkt.: 2543-128329



**INFORMATION  
DISCLOSURE  
STATEMENT**

January 21, 2000

Assistant Commissioner for Patents  
Washington, D.C. 20231



Sir:

This Information Disclosure Statement is submitted under 37 C.F.R. §1.97 within the time specified in 37 C.F.R. §1.97(b)(3). Attached are copies of 42 documents and a Form PTO-1449 listing the documents. In accordance with 37 C.F.R. §1.98(a)(3), because the references are in the English language, a concise explanation of the relevance of each reference is not required. As all of the requirements set forth in 37 C.F.R. § 1.97 have been complied with, it is respectfully requested that the Examiner consider the references and make them of record. If fee is required, please charge Deposit Account Number 22-0261 accordingly and notify the undersigned.

Respectfully submitted,

Michael A. Sartori, Ph.D.

Registration No. 41,289

VENABLE

1201 New York Avenue, N.W., Suite 1000

Washington, D.C. 20005-3917

Telephone: (202) 962-4800

Telefax: (202) 962-8300

Address for U.S.P.T.O. Correspondence:

VENABLE

Post Office Box 34385

Washington, D.C. 20043-9998

MAS/js  
DC2-173883